

Additional Listing Announcement

BORNEO OIL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	BORNOIL- Exercise of warrants 2008/2018
No. of shares issued under this corporate proposal	79,536
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.1000
Par Value (\$\$)	Malaysian Ringgit (MYR) 0.000

Latest issued and paid up share capital after the above corporate proposal in the following

Units	3,029,166,555
Currency	Malaysian Ringgit (MYR) 0.000
Listing Date	06 Apr 2017

Remarks :

Arising from the migration to the no par value regime under the Companies Act, 2016 ("CA 2016"), par value is no longer relevant.

Pursuant to Section 74 of the CA 2016, the latest share capital and number of issued shares of the Company is represented by 3,029,166,555 ordinary shares, equivalent to RM302,917,965.00

Announcement Info

Company Name	BORNEO OIL BERHAD
Stock Name	BORNOIL
Date Announced	04 Apr 2017
Category	Additional Listing Announcement
Reference Number	ALA-03042017-00017